

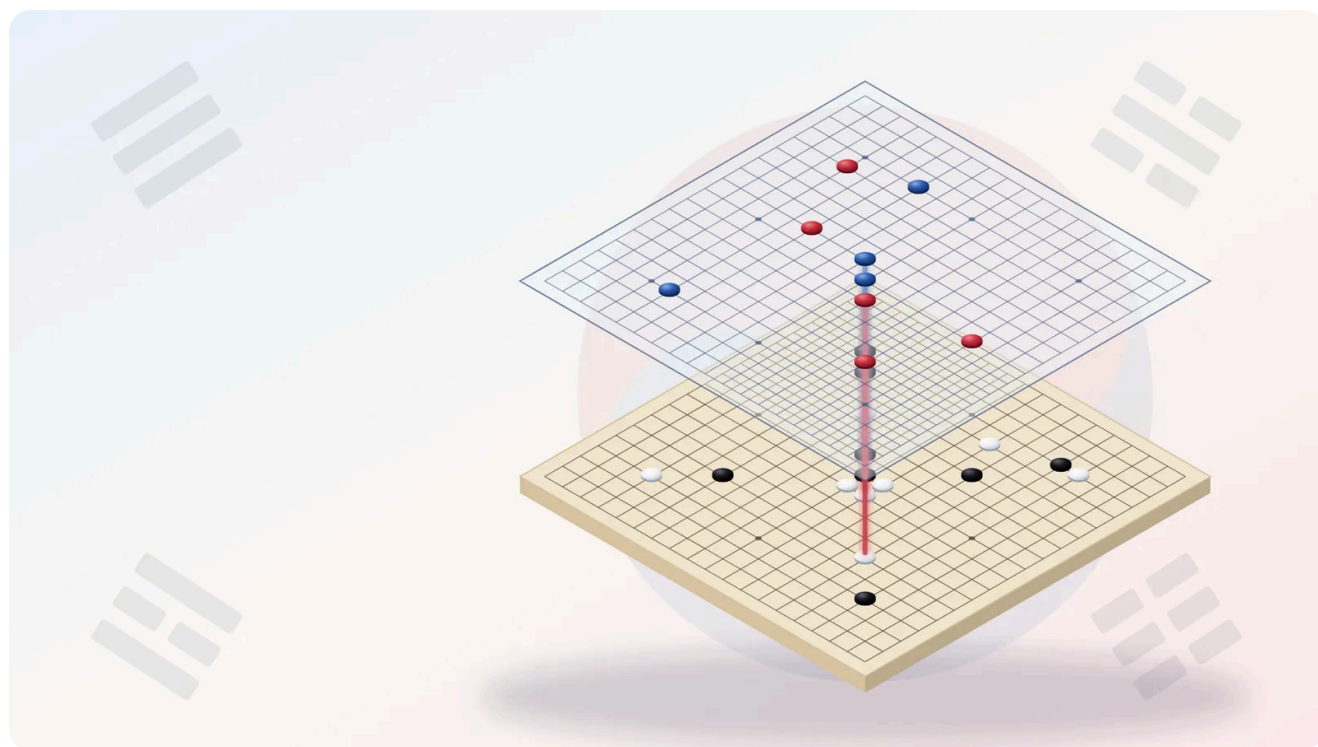


Multiverse4all Co., Ltd.

M4A Whitepaper

A tournament, NFT and goods ecosystem built on the world's first two-layer Go patent

v1.0 (draft for legal review) · 2026-10-02



This is a draft for legal review and not an offer or solicitation. M4A has not been issued or sold. Residents of Korea and the United States are excluded from any sale.

1. Summary

- M4A is a utility coin that links tournaments, collector NFTs and goods around the patented game of Two-Layer Go.
 - Total supply 8,000,000,000 with no further minting. The sale reference price is US\$1 per coin in every round.
 - 1.6 billion coins (20%) are for sale; about 1 billion (12.5%) circulate on listing day.
 - No coins are paid for game results; tournament prizes are paid in regular money.
 - A sale opens only after a legal opinion and a security audit, and only where permitted.
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2. Vision

“Imagination and creativity: humans are greater than A.I.” After AlphaGo in 2016, Go was seen as a game AI had conquered. Multiverse4all stacked the board into two floors, creating a new Go that people and AI must learn from the beginning.

3. Two-Layer Go and its intellectual property

Two Go boards are stacked, and the same point on each floor are neighbours. Floor 1 uses white (Yang) and black (Yin); floor 2 uses red (Yang) and blue (Yin). A capture takes five blocked points: four on the stone's floor and one on the other.

Right	Number	Subject
Korean patent	10-2662280 (2024-04-25)	Multi-dimensional Go board and online multi-dimensional Go system
Korean design	30-1193638	Baduk board
Korean design	30-1195453	Block-type baduk board
US design patent	D1,023,155 S	Lego-type Baduk Board

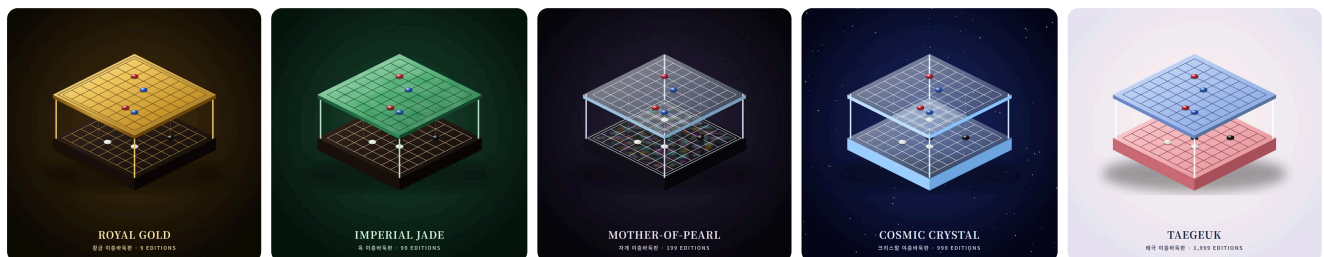
The patent is held by Chairman Im Song-Kug personally; the issuing entity will sign a licence for its use.

4. Ecosystem

Service	What it is	Coin use
Casual play	AI, two-player and online games, rankings (free)	None
Tournaments	Monthly online league, world championship	Entry fees for international events
Collector NFTs	Gold, jade, mother-of-pearl, crystal and taegeuk boards	Purchase and trading fees
Goods and boards	22 shop items plus limited editions	Payment discount
Community	Proposals for new rules and formats	Voting

There is no betting or result prediction. Prizes come from sponsors and the company budget, paid in regular money.

5. NFT collection

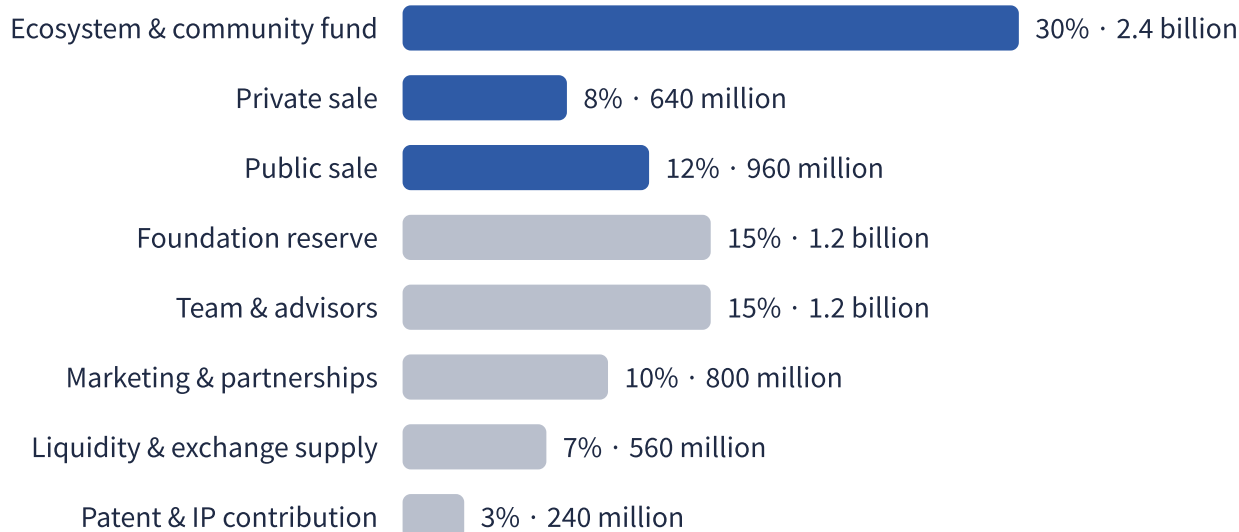


Tier	Editions	Benefit
Royal Gold board	9	Redeemable for a gold-plated physical board
Imperial Jade board	99	Redeemable for a jade-inlaid physical board
Mother-of-Pearl board	199	Physical piece made with a lacquer-craft artist
Cosmic Crystal board	999	Digital only · in-game board skin
Taegeuk board	1,999	Digital only · in-game board skin

3,305 pieces in all. Images are design concepts; physical specifications and prices follow production quotes. A 5% secondary royalty is under review.

6. Token design

Total supply 8 billion, sale reference price US\$1, no minting function.



Bucket	%	Coins	At listing	Cliff	Release
Ecosystem & community fund	30%	2.4 billion	5%	—	60 mo monthly
Private sale	8%	640 million	0%	6 mo	18 mo monthly
Public sale	12%	960 million	25%	—	6 mo monthly
Foundation reserve	15%	1.2 billion	0%	12 mo	48 mo monthly
Team & advisors	15%	1.2 billion	0%	12 mo	36 mo monthly
Marketing & partnerships	10%	800 million	10%	—	36 mo monthly
Liquidity & exchange supply	7%	560 million	100%	—	all at listing
Patent & IP contribution	3%	240 million	0%	24 mo	36 mo monthly

Sale plan

Round	Coins	Price	Cap
Round 1 · private	100 million	US\$1.00	US\$ 100 million
Round 2 · private	540 million	US\$1.00	US\$ 540 million
Round 3 · public (IEO)	960 million	US\$1.00	US\$ 960 million

- US\$1 in every round with no discount. Unsold coins return to the foundation reserve, locked for 12 months.

- Proceeds fund development, tournaments, physical NFT production, exchange liquidity, and legal and audit costs, reported quarterly.
- US\$1 is a sale price, not a guaranteed market price.

7. Technology

- Coin ERC-20 and NFT ERC-721 on an Ethereum-compatible chain, finalised before the audit.
- No mint function; fixed supply. Vesting released automatically by a public contract.
- Foundation and ecosystem coins held in a 2-of-3 multisig wallet.
- An external security audit report is published before any sale.

8. Roadmap

Phase	Target	Work	Gate
1. Prepare	2026 Q4	Legal advice, issuing entity, final whitepaper, patent licence	Legal opinion
2. Build	2027 Q1	Contracts, audit, NFT production quotes, wallet login	Audit passed
3. Sale	2027 Q2	Private sale (outside Korea/US), NFT drop 1, public sale (IEO), online league	Sale target, liquidity
4. Listing & growth	2027 Q3–Q4	Target overseas listing, Korean review, NFT drop 2, world championship	—

9. Law and regulation

- ICOs have not been permitted in Korea since 2017. The Digital Asset Basic Act, which would allow domestic issuance, was under parliamentary review as of September 2026.
- The first sale is therefore run by an overseas issuing entity excluding Korean and US residents; a Korean sale is considered only after the act takes effect and filings are made.
- NFTs issued in large or divisible series may be treated as virtual assets (FSC guideline, 2024), so the collection is small and limited.
- No exchangeable rewards are given for game results (Game Industry Promotion Act).
- KYC/AML checks are applied with the sale platform.

10. Risk factors

- M4A is not a share or bond and carries no profit right or principal guarantee.
- The price may swing widely or fall to zero. No listing is guaranteed.
- Changes in law may change the plan, schedule or sale regions.

- Smart contracts, wallets and exchanges carry hacking and technical risks.
- Roadmap dates and figures are targets and may change.

11. Company

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